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Registered Unit Standards – Search Results

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U Std ID	Unit Standard Title	Pre- 2009 NQF Level	NQF Level	ABET Band	Learning Subfield	Originator	Field	Credits	Primary or Delegated QA Functionary
117760	Monitor, interpret and process all corporate events, and entitlements on holdings	Level 6	Level TBA: Pre- 2009 was L6	Undefined	Finance, Economics and Accounting	SGB Insurance and Investment	Field 003 - Business, Commerce and Management Studies	25	BANKSETA
7236	Open a savings or transmission account for a personal banking customer	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	2	BANKSETA
13322	Operate a note sorting machine	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	12	BANKSETA
117784	Operate Investment Administration systems	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Insurance and Investment	Field 003 - Business, Commerce and Management Studies	22	BANKSETA
13324	Operate note processing computer system linked to note processing machine	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	10	BANKSETA
114762	Operate sort machinery within the banking environment	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	3	BANKSETA
117817	Operate systems to accommodate the defined situation within a treasury within a banking environment	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	8	BANKSETA
7100	Perform administrative functions in the back office of a treasury	Level 2	NQF Level 02	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	15	BANKSETA
13375	Perform basic forex market calculations	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	8	BANKSETA

12758	Perform basic mathematical calculations in a banking environment	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	4	BANKSETA
13396	Perform basic money market calculations	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	6	BANKSETA
13399	Perform bond market calculations	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	8	BANKSETA
7334	Perform external sales process for a bank product	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	8	BANKSETA
117767	Perform fund accounting for client portfolios	Level 6	Level TBA: Pre- 2009 was L6	Undefined	Finance, Economics and Accounting	SGB Insurance and Investment	Field 003 - Business, Commerce and Management Studies	20	BANKSETA
7355	Prepare a banking- related business credit proposal for the relevant authority	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	16	BANKSETA
7153	Prepare and finalise finance documentation for safekeeping in a banking environment	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	48	BANKSETA
12754	Prepare vehicle financing proposals and documentation	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	10	BANKSETA
117763	Prepare, verify and distribute reports	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Insurance and Investment	Field 003 - Business, Commerce and Management Studies	16	BANKSETA
7396	Present a banking- related financial solution to a business client for consideration	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	8	BANKSETA
13300	Present the factual requirements of mortgage finance options	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	10	BANKSETA
117832	Price units and maintain unit registers for participating clients in pooled products	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	32	BANKSETA
<u>12756</u>				Undefined				15	BANKSETA

	Process and administer financial applications for movable assets (corporate)	Level 4	NQF Level 04		Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies		
12749	Process and administer financial applications for movable assets (personal)	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	10	BANKSETA
117843	Process and Control Non-Residents' and Emigrants' Bank Accounts/Assets	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	12	BANKSETA
<u>7360</u>	Process authorised dealer's licence request within the banking environment	Level 6	Level TBA: Pre- 2009 was L6	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	54	BANKSETA
<u>7337</u>	Process banking customer service requests for moveable asset based accounts	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	14	BANKSETA
114772	Process banking transaction record reports	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	6	BANKSETA
114756	Process Banking Transactions	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	5	BANKSETA
<u>7325</u>	Process cards for fleet management services in a banking environment	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	10	BANKSETA
7369	Process complaints of contraventions to banking legislation	Level 6	Level TBA: Pre- 2009 was L6	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	38	BANKSETA
114744	Process customer ATM (Automated Teller Machine) card requests	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	2	BANKSETA
114750	Process customer requests for cheque books, counter cheques and bank cheques	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	5	BANKSETA
114758	Process electronic banking-related reports	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	6	BANKSETA
7113	Process exceptions on value and data	Level 3		Undefined	Finance, Economics	SGB Banking and	Field 003 - Business,	5	BANKSETA

	exception reports within the banking environment		NQF Level 03		and Accounting	Micro Finance	Commerce and Management Studies		
10130	Process export letters of credit	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	28	BANKSETA
<u>10127</u>	Process Foreign Finance Loans	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	18	BANKSETA
<u>10125</u>	Process forward exchange contracts	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	5	BANKSETA
10128	Process import letters of credit	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	18	BANKSETA
117850	Process Inward Foreign Documentary Collections (FBC'S) in a banking environment	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	7	BANKSETA
117852	Process Outward Foreign Documentary Collections (FBC's) in a banking environment	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	8	BANKSETA
10119	Process reimbursement authorisation	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	4	BANKSETA
114757	Process rejected and missing banking- related items	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	2	BANKSETA
<u>114776</u>	Process unpaid, late unpaid and rejected cheques in a banking environment	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	4	BANKSETA
7357	Produce and present banking-related sales solutions	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	15	BANKSETA
114747	Produce copies of bank statements on the customer's behalf	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	1	BANKSETA
117831	Provide a banking- related financial	Level 4		Undefined	Finance, Economics	SGB Banking and	Field 003 - Business,	7	BANKSETA

	solution involving foreign exchange		NQF Level 04		and Accounting	Micro Finance	Commerce and Management Studies		
<u>7247</u>	Provide a banking- related standard credit-based solution to meet a small to medium business need	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	16	BANKSETA
<u>7250</u>	Provide a banking- related standard investment solution to meet a small to medium business need	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	16	BANKSETA
<u>7237</u>	Provide a standard credit-based solution for a personal banking customer	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	10	BANKSETA
<u>7244</u>	Provide a standard investment solution for a personal banking customer	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	10	BANKSETA
<u>12759</u>	Provide after-sales customer service in an Asset Based Financing environment	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	9	BANKSETA
<u>7179</u>	Provide banking- related customer service in given situations	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	5	BANKSETA
<u>7223</u>	Provide banking- related information services	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	4	BANKSETA
<u>7175</u>	Provide customer service in a banking environment	Level 3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	3	BANKSETA
<u>7356</u>	Provide sales related services within the banking sector	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	15	BANKSETA
<u>7240</u>	Provide standard home loan finance for a personal banking customer	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	12	BANKSETA
<u>7242</u>	Provide the personal banking customer with a standard, asset-based financial solution	Level 4	NQF Level 04	Undefined	Finance, Economics and Accounting	SGB Banking and Micro Finance	Field 003 - Business, Commerce and Management Studies	8	BANKSETA
117838	Purchase Foreign Instruments from a	Level 4		Undefined	Finance, Economics	SGB Banking and	Field 003 - Business,	9	BANKSETA

	customer in a banking environment		NQF Level 04		and Accounting	Micro Finance	Commerce and Management Studies		
110027	Recommend the financing decision and pay out the loan	3	NQF Level 03	Undefined	Finance, Economics and Accounting	SGB Insurance and Investment	Field 003 - Business, Commerce and Management Studies	6	BANKSETA
117759	Reconcile cash and holding accounts	Level 5	Level TBA: Pre- 2009 was L5	Undefined	Finance, Economics and Accounting	SGB Insurance and Investment	Field 003 - Business, Commerce and Management Studies	20	BANKSETA

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